

CROP CONDITION & DEVELOPMENT STAGES

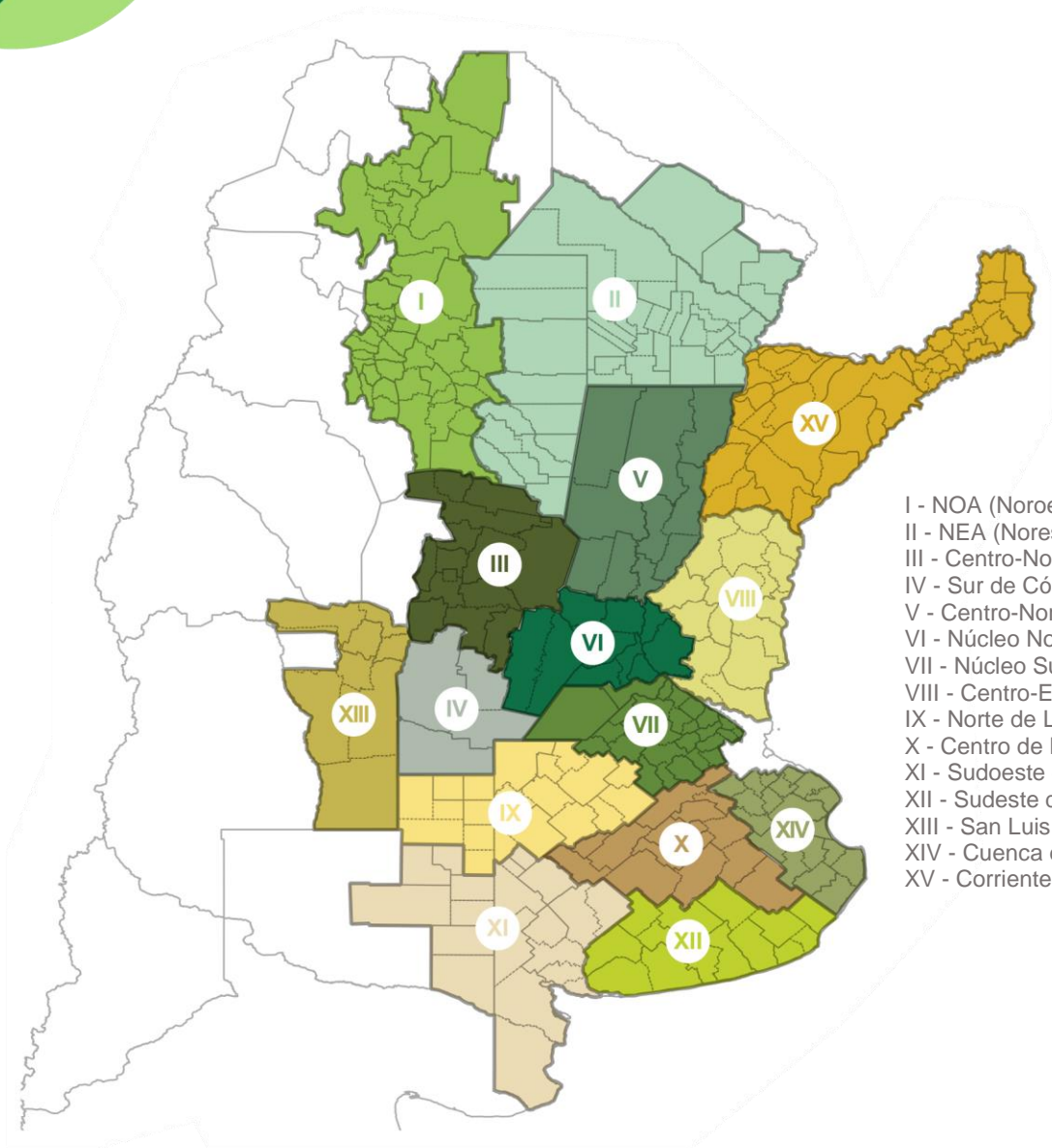
OCTOBER 17,
2019



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

ISSN 2591-4715

DEPARTMENT & REGIONS



- I - NOA (Noroeste Argentino)
- II - NEA (Noreste Argentino)
- III - Centro-Norte de Córdoba
- IV - Sur de Córdoba
- V - Centro-Norte de Santa Fe
- VI - Núcleo Norte
- VII - Núcleo Sur
- VIII - Centro-Este de Entre Ríos
- IX - Norte de La Pampa - Oeste de Buenos Aires
- X - Centro de Buenos Aires
- XI - Sudoeste de Buenos Aires - Sur de La Pampa
- XII - Sudeste de Buenos Aires
- XIII - San Luis
- XIV - Cuenca del Salado
- XV - Corrientes - Misiones

HEAD OF DEPARTMENT

Esteban J Copati
ecopati@bc.org.ar

CROP ANALYST

Martin López
martinlopez@bc.org.ar

CROP ANALYST

Daniela A. Venturino
dventurino@bc.org.ar

CROP CONDITION ANALYST

Sofía Console Insúa
sconsoleinsua@bc.org.ar
Soybean

Matías Mihura
mmihura@bc.org.ar
Corn

Juan F. De Aramburu
jdearamburu@bc.org.ar
Wheat and Sunflower

CONTACT

123 Corrientes Avenue
C1043AAB - CABA
Phone: +54 11 4515 8200 | 8300
estimacionesagricolas@bc.org.ar
Twitter: @estimacionesbc

ISSN 2591-4715

CROP CONDITION & DEVELOPMENT STAGES

Findings of the survey conducted through October, 16 2019. The areas under analysis in this report account for 90% of the crops planted area. The regional development data is published once planting is complete. The national planting and harvest progress, as well as the phenological data of the crops derive from the final area projection, while the moisture and crop condition derive from the planting progress to date.

Season 2019/2020

Corn

Early Corn Planted: as of October 16, 2019

Regions	October 17, 2018 %	October 9, 2019 %	October 16, 2019 %	2013/2018 Average %
I NWA	-	-	-	-
II NEA	-	-	-	-
III NCnt Cba	89,0	25,0	35,0	90,4
IV S Cba	96,0	33,0	41,0	91,6
V NCnt SFe	100,0	96,0	100,0	100,0
VI North Belt	97,0	87,0	91,0	98,4
VII South Belt	98,0	68,0	87,0	95,2
VIII ECnt ER	100,0	95,0	100,0	100,0
IX N LP-W BA	93,0	30,0	46,0	84,0
X Cnt BA	80,0	35,0	40,0	69,2
XI SW BA-S LP	40,0	-	5,0	27,0
XII SE BA	20,0	-	5,0	19,8
XIII SL	100,0	30,0	40,0	70,2
XIV Cuenca Sal	75,0	20,0	38,0	60,0
XV Others	95,0	9,0	10,0	98,6
National	59,0	39,4	46,7	65,4

Early Corn Condition: as of October 16, 2019

Regions	Very Poor %	Poor %	Fair %	Good %	Excellent %
I NWA	-	-	-	-	-
II NEA	-	-	-	-	-
III NCnt Cba	-	14,0	56,0	30,0	-
IV S Cba	-	12,0	64,0	24,0	-
V NCnt SFe	-	1,0	38,0	55,0	6,0
VI North Belt	-	12,0	57,0	28,0	3,0
VII South Belt	-	9,0	56,0	34,0	1,0
VIII ECnt ER	-	2,0	43,0	51,0	4,0
IX N LP-W BA	-	28,0	56,0	16,0	-
X Cnt BA	-	16,0	58,0	26,0	-
XI SW BA-S LP	-	21,0	61,0	18,0	-
XII SE BA	-	17,0	62,0	21,0	-
XIII SL	-	18,0	54,0	28,0	-
XIV Cuenca Sal	-	22,0	58,0	20,0	-
XV Others	-	12,0	68,0	20,0	-
National	-	11,8	54,3	31,9	2,0
Nat.Oct 17, 2018	4,3	21,4	45,4	26,9	2,0

CROP CONDITION & DEVELOPMENT STAGES

Early Corn Moisture Condition: as of October 16, 2019

Regions		Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NWA	-	-	-	-	-
II	NEA	-	-	-	-	-
III	NCnt Cba	1,0	28,0	55,0	16,0	-
IV	S Cba	2,0	39,0	47,0	12,0	-
V	NCnt SFe	-	10,0	57,0	33,0	-
VI	North Belt	1,0	42,0	46,0	11,0	-
VII	South Belt	1,0	32,0	50,0	16,0	1,0
VIII	ECnt ER	-	5,0	57,0	34,0	4,0
IX	N LP-W BA	12,0	53,0	30,0	5,0	-
X	Cnt BA	10,0	43,0	35,0	12,0	-
XI	SW BA-S LP	15,0	55,0	30,0	-	-
XII	SE BA	12,0	53,0	35,0	-	-
XIII	SL	7,0	39,0	39,0	15,0	-
XIV	Cuenca Sal	7,0	45,0	36,0	12,0	-
XV	Others	2,0	30,0	50,0	18,0	-
National		2,8	34,2	46,7	15,7	0,7
Nat.Oct 17, 2018		8,7	41,2	41,2	7,6	1,3

Early Corn Leaf Development: as of October 16, 2019

Regions		October 17, 2018 %	October 9, 2019 %	October 16, 2019 %	2013/2018 Average %
I	NWA	-	-	-	-
II	NEA	-	-	-	-
III	NCnt Cba	-	-	-	-
IV	S Cba	-	-	-	-
V	NCnt SFe	98,0	51,0	77,0	83,6
VI	North Belt	-	-	-	-
VII	South Belt	-	-	-	-
VIII	ECnt ER	-	-	-	-
IX	N LP-W BA	-	-	-	-
X	Cnt BA	-	-	-	-
XI	SW BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	SL	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		37,6	11,0	24,9	30,4

CROP CONDITION & DEVELOPMENT STAGES

Sunflower

Sunflower Planted: as of October 16, 2019

Regions		October 17, 2018 %	October 9, 2019 %	October 16, 2019 %	2013/2018 Average %
I	NWA	-	-	-	-
II	NEA	100,0	100,0	100,0	100,0
III	NCnt Cba	100,0	77,0	90,0	75,0
IV	S Cba	55,0	10,7	14,5	23,0
V	NCnt SFe	100,0	100,0	100,0	100,0
VI	North Belt	98,0	82,0	100,0	66,0
VII	South Belt	35,0	49,0	57,0	18,0
VIII	ECnt ER	95,0	73,0	75,8	78,0
IX	N LP-W BA	18,0	-	-	22,0
X	Cnt BA	11,0	2,5	6,7	20,6
XI	SW BA-S LP	5,0	-	0,6	8,4
XII	SE BA	12,0	1,4	3,3	13,8
XIII	SL	20,0	-	-	19,2
XIV	Cuenca Sal	35,0	4,8	16,4	31,0
XV	Others	100,0	87,0	100,0	71,0
National		47,8	35,0	36,8	41,4

Sunflower Condition: as of October 16, 2019

Regions		Very Poor %	Poor %	Fair %	Good %	Excellent %
I	NWA	-	-	-	-	-
II	NEA	-	4,0	39,0	49,0	8,0
III	NCnt Cba	-	-	-	-	-
IV	S Cba	-	-	-	-	-
V	NCnt SFe	-	-	31,0	56,0	13,0
VI	North Belt	-	-	-	-	-
VII	South Belt	-	-	-	-	-
VIII	ECnt ER	-	-	-	-	-
IX	N LP-W BA	-	-	-	-	-
X	Cnt BA	-	-	-	-	-
XI	SW BA-S LP	-	23,0	57,0	20,0	-
XII	SE BA	-	-	48,0	52,0	-
XIII	SL	-	-	-	-	-
XIV	Cuenca Sal	-	1,0	48,0	51,0	-
XV	Others	-	-	-	-	-
National		-	2,4	37,0	51,5	9,1
Nat.Oct 17, 2018		0,0	9,9	34,8	44,7	10,6

CROP CONDITION & DEVELOPMENT STAGES

Sunflower Moisture Condition: as of October 16, 2019

Regions	Dry %	Poor %	Favourable %	Optimum %	Wet %
I NWA	-	-	-	-	-
II NEA	-	-	48,0	52,0	-
III NCnt Cba	-	-	-	-	-
IV S Cba	-	-	-	-	-
V NCnt SFe	-	4,0	53,0	43,0	-
VI North Belt	-	-	-	-	-
VII South Belt	-	-	-	-	-
VIII ECnt ER	-	-	-	-	-
IX N LP-W BA	-	-	-	-	-
X Cnt BA	-	-	-	-	-
XI SW BA-S LP	13,0	29,0	51,0	7,0	-
XII SE BA	-	9,0	45,0	46,0	-
XIII SL	-	-	-	-	-
XIV Cuenca Sal	-	3,0	45,0	46,0	6,0
XV Others	-	-	-	-	-
National	0,1	2,1	49,6	47,7	0,5
Nat.Oct 17, 2018	9,1	30,6	51,0	9,1	0,2

Sunflower Leaf Development: as of October 16, 2019

Regions	October 17, 2018 %	October 9, 2019 %	October 16, 2019 %	2013/2018 Average %
I NWA	-	-	-	-
II NEA	100,0	100,0	100,0	100,0
III NCnt Cba	-	-	-	-
IV S Cba	-	-	-	-
V NCnt SFe	99,0	85,0	100,0	95,6
VI North Belt	-	-	-	-
VII South Belt	-	-	-	-
VIII ECnt ER	-	-	-	-
IX N LP-W BA	2,0	-	-	1,2
X Cnt BA	-	-	-	-
XI SW BA-S LP	-	-	-	-
XII SE BA	-	-	-	-
XIII SL	-	-	-	-
XIV Cuenca Sal	-	-	-	1,6
XV Others	-	-	-	-
National	39,4	30,8	33,4	32,7

CROP CONDITION & DEVELOPMENT STAGES

Sunflower Flowerbud Stage: as of October 16, 2019

Regions		October 17, 2018 %	October 9, 2019 %	October 16, 2019 %	2013/2018 Average %
I	NWA	-	-	-	-
II	NEA	48,0	21,0	30,0	46,6
III	NCnt Cba	-	-	-	-
IV	S Cba	-	-	-	-
V	NCnt SFe	18,0	5,0	17,0	20,2
VI	North Belt	-	-	-	-
VII	South Belt	-	-	-	-
VIII	ECnt ER	-	-	-	-
IX	N LP-W BA	-	-	-	-
X	Cnt BA	-	-	-	-
XI	SW BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	SL	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		13,9	4,6	7,9	11,7

Wheat

Wheat Condition: as of October 16, 2019

Regions		Very Poor %	Poor %	Fair %	Good %	Excellent %
I	NWA	-	17,0	50,0	33,0	-
II	NEA	1,0	14,0	38,0	45,0	2,0
III	NCnt Cba	7,0	29,0	30,0	34,0	-
IV	S Cba	13,0	34,0	38,0	15,0	-
V	NCnt SFe	-	12,0	44,0	40,0	4,0
VI	North Belt	3,0	19,0	43,0	35,0	-
VII	South Belt	8,0	27,0	41,0	24,0	-
VIII	ECnt ER	-	-	-	-	-
IX	N LP-W BA	14,0	34,0	36,0	16,0	-
X	Cnt BA	8,0	40,0	46,0	6,0	-
XI	SW BA-S LP	33,0	48,0	19,0	-	-
XII	SE BA	2,0	36,0	44,0	18,0	-
XIII	SL	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		7,6	27,0	39,3	25,7	0,4
Nat.Oct 17, 2018		7,6	21,7	36,3	30,0	4,4

CROP CONDITION & DEVELOPMENT STAGES

Wheat Moisture Condition: as of October 16, 2019

Regions		Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NWA	10,0	31,0	50,0	9,0	-
II	NEA	-	10,0	48,0	42,0	-
III	NCnt Cba	6,0	22,0	52,0	20,0	-
IV	S Cba	17,0	33,0	32,0	18,0	-
V	NCnt SFe	-	5,0	52,0	43,0	-
VI	North Belt	4,0	18,0	47,0	31,0	-
VII	South Belt	-	16,0	45,0	39,0	-
VIII	ECnt ER	-	-	-	-	-
IX	N LP-W BA	10,0	36,0	42,0	12,0	-
X	Cnt BA	6,0	30,0	44,0	20,0	-
XI	SW BA-S LP	39,0	48,0	13,0	-	-
XII	SE BA	10,0	30,0	48,0	12,0	-
XIII	SL	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		8,5	23,6	42,6	24,5	0,7
Nat.Oct 17, 2018		16,0	34,6	33,6	14,2	1,5

Wheat Steam Extension: as of October 16, 2019

Regions		October 17, 2018 %	October 9, 2019 %	October 16, 2019 %	2014/2019 Average %
I	NWA	100,0	100,0	100,0	100,0
II	NEA	100,0	100,0	100,0	100,0
III	NCnt Cba	100,0	100,0	100,0	99,4
IV	S Cba	100,0	84,0	96,0	96,4
V	NCnt SFe	100,0	97,0	100,0	100,0
VI	North Belt	100,0	87,0	100,0	100,0
VII	South Belt	100,0	79,0	94,0	96,4
VIII	ECnt ER	-	-	-	-
IX	N LP-W BA	79,0	55,0	69,0	90,4
X	Cnt BA	77,0	46,0	60,0	75,6
XI	SW BA-S LP	68,0	44,0	58,0	67,8
XII	SE BA	80,0	39,0	55,0	65,2
XIII	SL	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		92,1	76,1	86,0	90,1

CROP CONDITION & DEVELOPMENT STAGES

Wheat Heading: as of October 16, 2019

Regions		October 17, 2018	October 9, 2019	October 16, 2019	2014/2019 Average
		%	%	%	%
I	NWA	100,0	100,0	100,0	100,0
II	NEA	100,0	82,0	100,0	97,0
III	NCnt Cba	77,0	51,0	66,0	75,6
IV	S Cba	70,0	31,0	42,0	55,8
V	NCnt SFe	72,0	59,0	71,0	81,8
VI	North Belt	89,0	42,0	53,0	68,8
VII	South Belt	60,0	30,0	42,0	49,4
VIII	ECnt ER	-	-	-	-
IX	N LP-W BA	34,0	10,0	21,0	40,4
X	Cnt BA	39,0	4,0	16,0	26,2
XI	SW BA-S LP	25,0	-	10,0	20,2
XII	SE BA	31,0	-	12,0	22,0
XIII	SL	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		64,2	36,1	47,5	57,0

Wheat Ripening: as of October 16, 2019

Regions		October 17, 2018	October 9, 2019	October 16, 2019	2014/2019 Average
		%	%	%	%
I	NWA	73,0	54,0	68,0	65,8
II	NEA	56,0	35,0	47,0	44,8
III	NCnt Cba	17,0	-	9,0	15,4
IV	S Cba	3,0	-	-	4,6
V	NCnt SFe	19,0	13,0	24,0	25,8
VI	North Belt	9,0	-	-	15,6
VII	South Belt	-	-	-	1,4
VIII	ECnt ER	-	-	-	-
IX	N LP-W BA	-	-	-	1,0
X	Cnt BA	-	-	-	-
XI	SW BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	SL	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		14,4	7,0	10,5	14,3

CROP CONDITION & DEVELOPMENT STAGES

Wheat Mature: as of October 16, 2019

Regions		October 17, 2018 %	October 9, 2019 %	October 16, 2019 %	2014/2019 Average %
I	NWA	45,0	30,0	42,0	31,8
II	NEA	30,0	9,0	23,0	21,4
III	NCnt Cba	-	-	-	2,0
IV	S Cba	-	-	-	-
V	NCnt SFe	3,0	-	-	5,2
VI	North Belt	-	-	-	0,2
VII	South Belt	-	-	-	-
VIII	ECnt ER	-	-	-	-
IX	N LP-W BA	-	-	-	-
X	Cnt BA	-	-	-	-
XI	SW BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	SL	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		5,4	2,6	4,4	4,0